



## California Public Agencies Self-directed Tax Advantaged Retirement System (STARS) Joint 401 and 457 Trusts Executive Committee Agenda

Tuesday, November 14, 2023, 1:00 p.m.

Join from PC, Mac, iOS or Android using the link in your calendar:

<https://us06web.zoom.us/j/89702779947?pwd=MDloTDZia1dNUWhkSlDYR0hsMDJVZz09>

or dial-in: 669 900 6833

Meeting ID: 897 0277 9947

Passcode: 334890

### AGENDA

1. **Call to order**
  - A. Introduction of Jennifer Seibert, Outreach Coordinator
2. **Consent agenda**
  - A. Approval of August 10, 2023 Joint 401 and 457 Meeting Minutes *Action*
  - A. Change in Executive Committee member *Information*
    - i. Nila Gonzales with TJPA replacing Andrea Miller
3. **Investment performance report**
  - B. For the quarter ending September 30, 2023 *Information*
4. **Recordkeeping services**
  - A. Plan summary review *Information*
5. **Outreach Coordinator Report**  
Administrative Activities and outreach Activity Update *Information*
6. **Financial reports**
  - A. Review financial reports as of September 30, 2023 *Information*
7. **Other Business**  
Date and time of next meeting: January 2024. Specific date T.B.D. *Information*
8. **Adjournment**